

Joe Charter Law

INTAKE: Bankruptcy Foreclosure Defense Other _____

Date: _____ Phone No.: _____ Cell/Msg.: _____ E-Mail: _____

Name: _____ Are you Married? _____ Spouse's Name: _____ # in Household: _____

Street Address _____ City _____ State _____ Zip Code _____

Referred by: _____ Have you owned a Business in the Past 6 years? _____

Are you interested in filing for bankruptcy? _____ **If NOT interested in filing for bankruptcy please skip to home information.**

Do you want to include business debt? _____ Ever Filed Before? _____ When? _____ What Chapter? _____

Monthly Gross Income: His: _____ Hers: _____ Other Contributions to Household Income: _____

Do you Receive or Owe Child Support? _____ Amount Receiving? _____ Amount You Owe/Arrearage: _____

Student Loans? _____ Taxes Due? _____ Back Taxes Owed? _____ Years Owed? _____

Any Garnishments? _____ Do you have Pension Plans/401(k)/IRA? _____

Own a home? _____ **Going to keep it?** _____ **Value of Home** (can use Tax Assessor's RMV) \$ _____

1st Lien holder: _____ Amount: \$ _____ *(\$50K equity limit)*

2nd Lien holder: _____ Amount: \$ _____

Other Real Property? _____ Liens? _____ **Value of Home** (can use Tax Assessor's RMV) \$ _____

1st Lien holder: _____ Amount: \$ _____

2nd Lien holder: _____ Amount: \$ _____

| Vehicles: | Year: | Make: | Model: | Value: www.kbb.com / www.nada.com | Amt. Owed: | Keep? |
|-----------|-------|-------|--------|---|------------|-------|
| 1 | | | | | | |
| 2 | | | | | | |

DEBTS (Approximate Total): Credit Card Debt: \$ _____ Medical Debt: \$ _____

Other Debts: \$ _____ **OTHER INFO / QUESTIONS / CONCERNS:** (May use this area for listing additional vehicles including RVs and/or any other assets.) **If you are not interested in filing for bankruptcy, please specify what you would like the attorney to do for you:**